**INTEREST RATES MARKET NOTICE**

**Date: 23 February 2016**

**Subject:** New Financial Instrument Listing

***(DEVELOPMENT BANK OF SOUTHERN AFRICA –“DVC019”)***

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The JSE Limited has granted a listing to **DEVELOPMENT BANK OF SOUTHERN AFRICA** on Interest Rate Market with effect from 24 February 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** DVC019

**Nominal Issued** R 87,000,000.00

**Issue Price** 100%

**Coupon** 7.792% (3 Month JIBAR as at 22 Feb 2016 of 6.992% plus 80bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 1 December 2016

**Books Close** 22 May, 22 August, 21 November

**Interest Payment Date(s)** 1 June, 1 September, 1 December

**Last Day to Register** By 17:00 on21 May, 21 August, 20 November

**Issue Date** 24 February 2016

**Date Convention** Following

**Interest Commencement Date** 24 February 2016

**First Interest Payment Date** 1 June 2016

**ISIN No.** ZAG000133885

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/APS%20DVC%20019.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/APS%20DVC%20019.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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